

AMERIND

TRIBAL RISK & INSURANCE CONVENING

Exploring Possibility. Pursuing Opportunity.

AUGUST 13-15, 2025 | LAKE BUENA VISTA, FL



Agenda Subject to Change 6/09/2025

Tuesday – August 12

Time	Event
12:00 P.M. – 5:00 P.M.	Attendee Registration
12:00 P.M. – 5:00 P.M.	Exhibitor Move-In
4:00 P.M. – 5:30 P.M.	AMERIND Member Regional Caucus Meetings

Wednesday - August 13

Time	Event
7:00 A.M. – 5:00 P.M.	Attendee Registration
7:30 A.M. – 9:00 A.M.	Networking Breakfast
8:00 A.M. – 5:00 P.M.	Exhibits Open
9:00 A.M. – 11:30 A.M.	GENERAL SESSION
11:30 A.M. – 1:00 P.M.	Lunch (On Your Own)
1:00 P.M. – 2:00 P.M.	Breakout Sessions - Block 1
Session Track	Session Title
Location	Presenter(s)
Human Resources Cancun	Protect Your Organization by Creating and Maintaining Organization Records Presenters: Denise Zuni, Attorney, Owner Sh'eh Wheef Law
	Gina Kallestewa, HR Director, Zuni Housing Authority
Legal	Gina Kallestewa, HR Director, Zuni Housing Authority Anatomy of a Claim: What Tribal Insureds Need to Know
Legal Baja	- ·
	Anatomy of a Claim: What Tribal Insureds Need to Know
Baja	Anatomy of a Claim: What Tribal Insureds Need to Know Presenter: Jana Simmons, Partner, Ropers Majeski PC

Coronado M Your Policy Renewal Inventory Process Presenters: James Gutierrez, Sr. Account Manager, Kanso Software Doug Chaplewsky, CEO, Kanso Software Risk Management Coronado N Risk Realities: Navigating the Top Insurance Challenges for Tribal Sovereignty Presenter: Tim Chace, Sr. Risk Consultant, Gallagher 2:15 P.M. – 3:15 P.M. Breakout Sessions - Block 2 Session Track Location Presenter: Session Title Presenter: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Leadership Cancun Tribal Development Baja Risk Management Coronado N Panel: What to do After a Loss - Procurement Challenges and Solutions Moderator: Todd Albright, Area Sr. Vice President, Gallagher Legal Issues Coronado N Var These Legal Letters Mean and What Should You Do with Them? Presenter: Homas Diaz, Member, Liskow & Lewis Snack Break Session Track Location Risk Management Coronado M Snack Break Session Title Presenter: Edgar Duran, CEO, Duran Insurance Inc. Tribal Development Baja Human Resources Acapulco Human Resources Acapulco Panel: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation The Enhancing and Implementing Homeownership Programs in Native Communities Presenter: Edgar Duran, CEO, Duran Insurance Coverage Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Legal Issues Cancun Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Risk Management Coronado N & P Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Risk Management Coronado N & P Panel: Elegal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Risk Management Coronado N & P Panel: Reference R	Technology	Utilizing Data to Efficiently Manage Tribal Property and Streamline
Risk Management Coronado N Corona	Coronado M	
Risk Management Coronado N Risk Realities: Navigating the Top Insurance Challenges for Tribal Sovereignty Presenter: Tim Chace, Sr. Risk Consultant, Gallagher 2:15 P.M. – 3:15 P.M. Breakout Sessions - Block 2 Session Track Location Human Resources Acapulco The Power of AMERIND Presenter: Derek Valdo, CEO, AMERIND Tribal Development Baja Risk Management Coronado N Legal Issues Coronado M Sinack Break Sonack Break Session Title Presenter: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Panel: What to do After a Loss - Procurement Challenges and Solutions Moderator: Todd Albright, Area Sr. Vice President, Gallagher Loss Trends in Indian Country Presenter: Nick Schneider, Manager, Risk Control, AMERIND Legal Issues Coronado M Them? Presenter: Thomas Diaz, Member, Liskow & Lewis Sist P.M – 3:30 P.M. Session Track Location Risk Management Coronado M Tribal Development Baja Leveraging Commercial Insurance for Tribal Citizens Presenter: Edgar Duran, CEO, Duran Insurance Inc. The Enhancing and Implementing Homeownership Programs in Native Communities Presenter: Edgar Duran, CEO, Duran Insurance Inc. The Enhancing and Implementing Homeownership Programs in Native Communities Presenter: Edgar Duran, CEO, Duran Insurance Inc. The Enhancing and Implementing Homeownership Programs in Native Communities Presenters: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community Partners Human Resources Acapulco Panet: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Risk Management Coronado N & P Panet: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Navigating Grants in the Trump Era: Tribal Strategy Insights Presenter: Keith Weber, President, Civicus Group AMERIND Member Regional Caucus Meetings		
Coronado N Sovereignty Presenter: Tim Chace, Sr. Risk Consultant, Gallagher 2:15 P.M. – 3:15 P.M. Breakout Sessions - Block 2 Session Track Location Presenter: (s) Human Resources Acapulco The Power of AMERIND Presenter: Derek Valdo, CEO, AMERIND Presenter: Derek Valdo, CEO, AMERIND Tribal Development Baja Solutions Moderator: Todd Albright, Area Sr. Vice President, Gallagher Legal Issues Coronado N Legal Issues Coronado M Them? Presenter: Thomas Diaz, Member, Liskow & Lewis 3:15 P.M – 3:30 P.M. Coronado L Sassion Track Location Risk Management Coronado M Tribal Development Baja Breakout Sessions - Block 3 Session Track Location Tribal Development Baja The Enhancing and Implementing Homeownership Programs in Native Communities Presenter: Legal Issues Presenter: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community Partners Human Resources Acapulco Risk Management Coronado N Presenters: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community Partners Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Risk Management Coronado N & P Presenter: Keith Weber, President, Civicus Group AMERIND Member Regional Caucus Meetings		Doug Chapiewsky, CEO, Kanso Software
Presenter: Tim Chace, Sr. Risk Consultant, Gallagher 2:15 P.M. – 3:15 P.M. Breakout Sessions - Block 2 Session Track Location Presenter (s) Human Resources Acapulco Presenter: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Presenter: Derek Valdo, CEO, AMERIND Tribat Development Baja Solutions Moderator: Todd Albright, Area Sr. Vice President, Gallagher Legal Issues Coronado N Presenter: Nick Schneider, Manager, Risk Control, AMERIND Legal Issues Coronado M Them? Presenter: Timomas Diaz, Member, Liskow & Lewis Snack Break Sassion Track Location Presenter: Edgar Duran, CEO, Duran insurance Inc. Tribat Development Baja Presenter: Edgar Duran, CEO, Duran insurance Inc. Tribat Development Baja Presenter: Edgar Duran, CEO, Duran insurance Inc. The Enhancing and Implementing Homeownership Programs in Native Communities Presenter: Edgar Duran, CEO, Duran insurance Inc. The Enhancing and Implementing Homeownership Programs in Native Communities Presenter: Edgar Duran, CEO, Duran insurance Inc. The Enhancing and Implementing Homeownership Programs in Native Communities Presenters: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community Partners Human Resources Acapulco Panet: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Risk Management Coronado N & P Panet: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Navigating Grants in the Trump Era: Tribal Strategy Insights Presenter: Keith Weber, President, Civicus Group AMERIND Member Regional Caucus Meetings	Risk Management	Risk Realities: Navigating the Top Insurance Challenges for Tribal
2:15 P.M3:15 P.M. Session Track Location Human Resources Acapulco Leadership Cancun Tribal Development Baja Human Resources Coronado M	Coronado N	Sovereignty
Session Track Location Human Resources Acapulco Presenter: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Leadership Cancun Tribal Development Baja Solutions Moderator: Todd Albright, Area Sr. Vice President, Gallagher Legal Issues Coronado N Session Track Coronado N Presenter: Nick Schneider, Manager, Risk Control, AMERIND Bribal Sues Coronado N Session Track Coronado L 3:30 P.M4:30 P.M. Session Track Location Tribal Development Baja Breakout Sessions - Block 3 Session Track Location Presenter: Edgar Duran, CEO, Duran Insurance Inc. Tribal Development Baja Tribal Development Baja Human Resources Acapulco Panel: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Risk Management Coronado N & P Presenter: Keith Weber, President, Civicus Group 4:30 P.M5:30 P.M. AMERIND Member Regional Caucus Meetings		Presenter: Tim Chace, Sr. Risk Consultant, Gallagher
Location	2:15 P.M. – 3:15 P.M.	Breakout Sessions - Block 2
Human Resources Acapulco Presenter: Azadeh Tavakoli, Director of Development, NNAHRA Foundation The Power of AMERIND Presenter: Derek Valdo, CEO, AMERIND Tribal Development Baja Presenter: Derek Valdo, CEO, AMERIND Tribal Development Baja Presenter: Derek Valdo, CEO, AMERIND Tribal Development Baja Panel: What to do After a Loss - Procurement Challenges and Solutions Moderator: Todd Albright, Area Sr. Vice President, Gallagher Loss Trends in Indian Country Presenter: Nick Schneider, Manager, Risk Control, AMERIND Legal Issues Coronado M Them? Presenter: Thomas Diaz, Member, Liskow & Lewis 3:15 P.M - 3:30 P.M. Coronado L 3:30 P.M 4:30 P.M. Session Track Location Risk Management Coronado M Tribal Development Baja Presenter: Edgar Duran, CEO, Duran Insurance Inc. Tribal Development Baja The Enhancing and Implementing Homeownership Programs in Native Communities Presenters: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community Partners Human Resources Acapulco Panel: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Legal Issues Cancun Risk Management Coronado N & P Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Risk Management Coronado N & P Presenter: Keith Weber, President, Civicus Group AMERIND Member Regional Caucus Meetings	Session Track	Session Title
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The Power of AMERIND Presenter: Derek Valdo, CEO, AMERIND	Acapulco	Presenter: Azadeh Tavakoli, Director of Development, NNAHRA
Cancun Presenter: Derek Valdo, CEO, AMERIND Tribal Development Baja Panel: What to do After a Loss - Procurement Challenges and Solutions Moderator: Todd Albright, Area Sr. Vice President, Gallagher Risk Management Coronado N Presenter: Nick Schneider, Manager, Risk Control, AMERIND Legal Issues What Do All These Legal Letters Mean and What Should You Do with Them? Presenter: Thomas Diaz, Member, Liskow & Lewis 3:15 P.M – 3:30 P.M. Snack Break Coronado L Session Track Location Presenter (s) Risk Management Coronado M Presenter: Edgar Duran, CEO, Duran Insurance Inc. Tribal Development Baja Native Communities Presenter: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community Partners Human Resources Acapulco Panel: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Legal Issues Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Risk Management Coronado N & P Presenter: Keith Weber, President, Civicus Group 4:30 P.M. – 5:30 P.M. AMERIND Member Regional Caucus Meetings		Foundation
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Baja Solutions Moderator: Todd Albright, Area Sr. Vice President, Gallagher Risk Management Coronado N Legal Issues Coronado M Presenter: Nick Schneider, Manager, Risk Control, AMERIND Legal Issues Coronado M Them? Presenter: Thomas Diaz, Member, Liskow & Lewis Si15 P.M – 3:30 P.M. Coronado L 3:30 P.M. – 4:30 P.M. Breakout Sessions - Block 3 Session Track Location Risk Management Coronado M Tribal Development Baja Leveraging Commercial Insurance for Tribal Citizens Presenter: Edgar Duran, CEO, Duran Insurance Inc. The Enhancing and Implementing Homeownership Programs in Native Communities Presenters: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community Partners Human Resources Acapulco Panel: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Legal Issues Cancun Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Risk Management Coronado N & P Presenter: Keith Weber, President, Civicus Group 4:30 P.M. – 5:30 P.M. AMERIND Member Regional Caucus Meetings		
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Risk Management Coronado N Legal Issues Coronado M What Do All These Legal Letters Mean and What Should You Do with Them? Presenter: Thomas Diaz, Member, Liskow & Lewis 3:15 P.M – 3:30 P.M. Coronado L 3:30 P.M. – 4:30 P.M. Session Track Location Risk Management Coronado M Tribal Development Baja Human Resources Acapulco Legal Issues Cancun Risk Management Coronado N & P Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Nation Services Materials Group AMERIND Member Regional Caucus Meetings	Baja	Solutions
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Tribal Development Baja The Enhancing and Implementing Homeownership Programs in Native Communities Presenters: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community Partners Panel: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Legal Issues Cancun Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Navigating Grants in the Trump Era: Tribal Strategy Insights Presenter: Keith Weber, President, Civicus Group 4:30 P.M. – 5:30 P.M. AMERIND Member Regional Caucus Meetings	Risk Management	Leveraging Commercial Insurance for Tribal Citizens
Baja Presenters: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community Partners Human Resources Acapulco Panel: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Legal Issues Cancun Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Risk Management Coronado N & P Avigating Grants in the Trump Era: Tribal Strategy Insights Presenter: Keith Weber, President, Civicus Group 4:30 P.M. – 5:30 P.M. AMERIND Member Regional Caucus Meetings	Coronado M	Presenter: Edgar Duran, CEO, Duran Insurance Inc.
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Human Resources Acapulco Panel: Maximizing Your Employee Benefit Options Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Legal Issues Cancun Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Risk Management Coronado N & P 4:30 P.M. – 5:30 P.M. AMERIND Member Regional Caucus Meetings	Baja	Native Communities
Human Resources Acapulco Acapu		Presenters: Jeff Ackley Jr. & Jeremiah Powless, Enterprise Community
Acapulco Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Legal Issues Cancun Risk Management Coronado N & P Acapulco Moderator: Azadeh Tavakoli, Director of Development, NNAHRA Foundation Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Navigating Grants in the Trump Era: Tribal Strategy Insights Presenter: Keith Weber, President, Civicus Group AMERIND Member Regional Caucus Meetings		Partners
Legal Issues Cancun Risk Management Coronado N & P 4:30 P.M. – 5:30 P.M. Panel: Legal Issues in Obtaining Insurance Coverage Moderator: Ryan Bradley, Sr. Sales Executive, USI Insurance Services Navigating Grants in the Trump Era: Tribal Strategy Insights Presenter: Keith Weber, President, Civicus Group AMERIND Member Regional Caucus Meetings		
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Risk Management Coronado N & P 4:30 P.M. – 5:30 P.M. Navigating Grants in the Trump Era: Tribal Strategy Insights Presenter: Keith Weber, President, Civicus Group AMERIND Member Regional Caucus Meetings		
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4:30 P.M. – 5:30 P.M. AMERIND Member Regional Caucus Meetings	_	
	Coronado N & P	Presenter: Keith Weber, President, Civicus Group
6:30 P.M. –9:30 P.M. WELCOME RECEPTION - TBD	4:30 P.M. – 5:30 P.M.	AMERIND Member Regional Caucus Meetings
	6:30 P.M. –9:30 P.M.	WELCOME RECEPTION - TBD

Thursday, August 14

Time	Event
7:00 A.M. – 12:00 P.M.	Attendee Registration
7:30 A.M. – 9:00 A.M.	Networking Breakfast
8:00 A.M. – 3:00 P.M.	Exhibits Open
9:00 A.M. – 11:30 A.M.	AMERIND Member Business Meeting
9:00 A.M. – 10:15 A.M.	Breakout Sessions - Block 4
Session Track Location	Session Title Presenter (s)
Leadership	Accessing the Global Insurance Market
Acapulco	Presenter: Derek Wortman, Managing Director, Guy Carpenter
Finance Cancun	Preparing for a Financial Audit Presenter: Rochelle Alcon, Partner, Beasley Mitchell & Co.
Technology	Cyber Security Risk Management and the Impact of Al
Baja	Presenter: Susan Doucette, Director Program Underwriting, Cyber and
Baja	Professional Lines Group, Tokio Marine HCC
10:30 A.M. – 11:45 A.M.	Breakout Sessions - Block 5
Session Track	Session Title
Location	Presenter (s)
Risk Management	Getting the Best Rates and Keeping Them: Practical Solutions
Cancun	Presenter: Michael Neff, Loss Control Consultant, Berkley Risk
Technology	Lithium Batteries: The Good, the Bad, the Ugly, and the Big
Baja	Boom!!!!! Presenters: Mike Adams, Sr. Fire Investigator, EFI
Finance	Finding Opportunities in Alternative Investments
Acapulco	Presenter: John Ulrich, President, Ulrich Investment Consultants
11:45 A.M. – 1:15 P.M.	Lunch (On Your Own)
1:15 P.M. – 2:30 P.M.	Breakout Sessions - Block 6
Session Track	Session Title
Location	Presenter (s)
Leadership	Accessing the Global Insurance Market
Acapulco	Presenter: Derek Wortman, Managing Director, Guy Carpenter
Technology	Lithium Batteries: The Good, the Bad, the Ugly, and the Big
Baja	Boom!!!!!
Diek Managamant	Presenters: Mike Adams, Sr. Fire Investigator, EFI
Risk Management Cancun	Getting the Best Rates and Keeping Them: Practical Solutions Presenter: Michael Neff, Loss Control Consultant, Berkley Risk
Technology	Cyber Security Risk Management and the Impact of Al
Coronado S & T	Presenter: Susan Doucette, Director Program Underwriting, Cyber
	and Professional Lines Group, Tokio Marine HCC
Finance	Preparing for a Financial Audit
Coronado Q & R	Presenter: Rochelle Alcon, Partner, Beasley Mitchell & Co.

Human Resources	Building a Strong Finance Team
Durango 2	Presenter: James Davis, Audit Sr. Manager, Larson & Co, LLC
2:30 P.M. – 3:00 P.M.	Networking Mixer
3:00 P.M. – 5:00 P.M.	Exhibitor Move-Out

Friday, August 15

Time	Event
8:30 A.M. – 9:00 A.M.	Continental Breakfast
9:00 A.M. – 10:15 A.M.	Breakout Sessions - Block 7
Session Track Location	Session Title Presenter (s)
Tribal Development Coronado N & P	Building Strong Tribal Communities Through Successful Grant Writing Presenter: Monica Braine, Project Specialist, AMERIND
Human Resources Coronado S & T	Once Upon a Claim: A Fairytale Guide to Workers' Comp Coverage Presenter: Mike Melchior, Manager Tribal Workers' Comp, AMERIND
Risk Management Cornado Q & R	Sovereignty and Safety: Building Emergency Preparedness for Active Shooter Threats in Indian Country Presenter: Santiago Morales, Risk Control Specialist, AMERIND
10:30 A.M. – 11:45 A.M.	Breakout Sessions - Block 8
Session Track Location	Session Title Presenter (s)
Risk Management Coronado Q & R	Anatomy of a Loss: The Ripple Effects of a Single Claim Presenter: Austin Dingledine, Risk Control Specialist, AMERIND
Human Resources Coronado S & T	Hakuna MatataDid You Say Workers' Compensation? Presenter: Pattie Perez, Senior Tribal Workers' Comp Representative, AMERIND
FUN! Coronado N & P	AMERIND Feud Gameshow Host: Alan Romero, Claims Director, AMERIND