

# TRIBAL RISK & INSURANCE CONVENING

NOVEMBER 6-7, 2024 | NASHVILLE, TN



## Embracing Resilience - Navigating Change

### Agenda

Subject to Change - Updated 10.22.24

## Tuesday, November 5

Time	Event
12:00 p.m. - 5:00 p.m.	Attendee Registration - Summit Foyer (Level 4)
12:00 p.m. - 5:00 p.m.	Exhibitor Move-In - Summit A-D (Level 4)

## Wednesday, November 6

Time	Event
7:00 a.m. - 5:00 p.m.	Attendee Registration - Summit Foyer (Level 4)
7:30 a.m. - 9:00 a.m.	Networking Breakfast - Grand Hall A-C (Level 2)
8:00 a.m. - 5:00 p.m.	Exhibits Open - Summit A-D (Level 4)
9:00 a.m. - 11:30 a.m.	General Session - Grand Hall D-E (Level 2)
11:30 a.m. - 1:00 p.m.	Lunch (On Your Own)
1:00 p.m. - 2:00 p.m.	Breakout Sessions - Block 1
Session Tracks	Session Title
Finance <i>Railhead (Level 4)</i>	<b>Finding Opportunities in Alternative Investments</b> Presenter: John Ulrich ( <i>President, Ulrich Investment Consultants</i> )
Human Resources <i>Brick Yard (Level 2)</i>	<b>Disaster Preparedness</b> Presenter: Monte Fronk ( <i>Tribal Public Safety Responder, Mille Lacs Band of Ojibwe</i> )
Leadership <i>North Coast B (Level 4)</i>	<b>Experience Isn't Everything: Determining Employment Suitability</b> Presenter: Michele Justice ( <i>President, Personnel Security Consultants</i> )
Risk Management <i>Interchange (Level 2)</i>	<b>Insights Across the Insurance Climate Cycle</b> Presenter: Derek Wortman ( <i>Managing Director, Guy Carpenter</i> ) & Abraham Lauer ( <i>Vice President, North American Peril Advisory, Guy Carpenter</i> )
Tribal Development <i>North Coast A (Level 4)</i>	<b>Maximizing Federal Grant Opportunities for Tribes</b> Presenter: Monica Braine ( <i>Project Specialist, AMERIND Critical Infrastructure</i> )

2:15 p.m. - 3:15 p.m.	Breakout Sessions - Block 2
Session Tracks	Session Title
Human Resources <i>North Coast B (Level 4)</i>	<b>Futureproofing Your Organization Through Employee Development</b> Presenter: Tal Moore ( <i>Director of Development, NNAHRA Foundation</i> )

## Wednesday, November 6 (cont.)

Time	Event
Leadership <i>Brick Yard (Level 2)</i>	<b>Implementing Emergency Action Plans in our Tribal Communities</b> Presenters: Nicholas Schneider ( <i>Risk Control Manager, AMERIND</i> ), Austin Dingledine ( <i>Risk Control Consultant, AMERIND</i> ), & Santiago Morales ( <i>Risk Control Consultant, AMERIND</i> )
Risk Management <i>Railhead (Level 4)</i>	<b>Making an IMPACT after Disaster Strikes</b> Presenters: Scott McCloskey ( <i>CEO, SUREEDGE</i> ) & Timothy Burns ( <i>President, SUREEDGE</i> )
Technology <i>Interchange (Level 2)</i>	<b>Planning Your Nation's Digital Equity Future: Strategies and Funding</b> Presenter: Davida Delmar ( <i>Digital Inclusion Manager, AMERIND Critical Infrastructure</i> )
Tribal Development <i>North Coast A (Level 4)</i>	<b>Leveraging Commercial Insurance for Tribal Citizens</b> Presenters: Edgar Duran ( <i>CEO, Duran Insurance</i> ) & Derek Valdo ( <i>CEO, AMERIND</i> )
<b>3:15 p.m. - 3:30 p.m.</b>	<b>PM Snack Break Summit A-D (Level 4)</b>
<b>3:30 p.m. - 4:30 p.m.</b>	<b>Breakout Sessions - Block 3</b>
Session Track	Session Title
Finance <i>Railhead (Level 4)</i>	<b>How Insurance Companies Remain Sustainable</b> Presenter: James Davis ( <i>Audit Senior Manager, Larson &amp; Company PC</i> )
Human Resources <i>Brick Yard (Level 2)</i>	<b>Jump Into the World of Workers' Compensation Investigations</b> Presenter: Pattie Perez ( <i>Senior Workers' Compensation Claim Rep, AMERIND</i> )
Legal <i>North Coast B (Level 4)</i>	<b>Coverage Opinions: Insights Beyond Policy Language</b> Presenter: Thomas Diaz ( <i>Liskow &amp; Lewis</i> )
Risk Management <i>North Coast A (Level 4)</i>	<b>Unusual Insurance Claims and Their Resolutions</b> Presenter: Tom Keffer ( <i>President, Claimplus/Service247/PARS</i> )
Tribal Development <i>Summit E (Level 4)</i>	<b>Panel: Energy Independence</b> Moderator: Felix McGowan ( <i>Director, AMERIND Critical Infrastructure</i> ) Presenters: OE Solar & NeeMeePuu Energy
<b>4:30 p.m. - 6:00 p.m.</b> <i>(Level 4)</i>	<b>AMERIND Member Regional Caucus Meetings</b> Region 1 - <i>Railhead</i> Region 2 - <i>Rail Yard C</i> Region 3/5 - <i>Rail Yard A</i> Region 4 - <i>Rail Yard B</i> Region 6 - <i>North Coast B</i> Region 7 - <i>North Coast A</i> Region 8 - <i>Platform B</i> Region 9 - <i>Platform C</i>
<b>6:30 p.m. - 9:30 p.m.</b>	<b>Welcome Reception (Ole Red Nashville)</b> <i>300 Broadway Nashville, TN 37201</i>

Thursday, November 7

**Time**

**Event**

- 7:00 a.m. - 12:00 p.m.** **Attendee Registration** - *Summit Foyer (Level 4)*
- 7:30 a.m. - 9:00 a.m.** **Networking Breakfast** - *Grand Hall A-C (Level 2)*
- 8:00 a.m. - 5:00 p.m.** **Exhibits Open** - *Summit A-D (Level 4)*
- 9:00 a.m. - 11:30 a.m.** **AMERIND Member Business Meeting** - *Grand Hall D-E (Level 2)*

**9:00 a.m. - 10:15 a.m. Breakout Sessions - Block 4**

**Session Tracks**

**Session Title**

- Finance**  
*Brick Yard (Level 2)*  
**Accounting and Finance for Non-Accounting Professionals**  
Presenter: Joe Diehl (*Managing Director, Diehl & Co. LLC*)
- Human Resources**  
*Railhead (Level 4)*  
**Workplace Violence and Harassment - A Connection**  
Presenter: Tim Chace (*Senior Risk Consultant, Gallagher*)
- Leadership**  
*Interchange (Level 2)*  
**Commercial Fleet Maintenance and Management**  
Presenters: Jay Mathiason (*Underwriter, Berkley Risk*) & Michael Neff (*Risk Control Consultant, Berkley Risk*)
- Risk Management**  
*North Coast A (Level 4)*  
**How Does Business Income Work?**  
Presenter: Tom Keffer (*President, Claimplus/Service 247/PARS*)
- Technology**  
*North Coast B (Level 4)*  
**Cyber Security & Risk Management Best Practices**  
Presenter: Susan Doucette (*Director of Underwriting, Tokio Marine HCC*)

**10:30 a.m.-11:45 a.m. Breakout Sessions - Block 5**

**Session Track**

**Session Title**

- Finance**  
*North Coast B (Level 4)*  
**Inflation in Today's Economy - Reinsurance**  
Presenter: Derek Wortman (*Managing Director, Guy Carpenter*)
- Human Resources**  
*Railhead (Level 4)*  
**OSHA Top 10 Violations in the Workplace**  
Presenter: Michael Dwiggins (*Risk Control Specialist, USI*)
- Leadership**  
*Interchange (Level 2)*  
**The Power of AMERIND**  
Presenter: Derek Valdo (*CEO, AMERIND*)
- Risk Management**  
*Brick Yard (Level 2)*  
**The Role of Human Resources in the Risk Management Process**  
Presenters: Nicholas Schneider (*Risk Control Manager, AMERIND*) & Austin Dingledine (*Risk Control Consultant, AMERIND*)
- Technology**  
*North Coast A (Level 4)*  
**The New Face of Fraud: Innovative Schemes and How to Combat Them**  
Presenters: Paul Tucker (*Chief Information Security Officer, BOK Financial*) & Corey Ayers (*VP of Channel Sales, Lumifi Cyber*)

**11:45 a.m. - 1:15 p.m. Lunch (On Your Own)**

## Thursday - November 7, 2024 (cont.)

### Time

### Event

#### 1:15 p.m. - 2:30 p.m. Breakout Sessions - Block 6

##### Session Track

##### Session Title

Finance <i>Grand Hall A (Level 2)</i>	<b>Current Capital Market Environment and Outlook</b> Presenter: Carl Chang ( <i>CEO, Kairos Investment Management</i> )
Human Resources <i>Grand Hall B (Level 2)</i>	<b>Killing Me (and my budget) Softly: Pharmacy Mismanagement</b> Presenter: Brandon Crosby ( <i>VP, Marsh McLennan Agency</i> )
Risk Management <i>Grand Hall C (Level 2)</i>	<b>The Wild and Wacky World of Workers' Compensation</b> Presenters: Mike Melchior ( <i>WC Claims Manager, AMERIND</i> ) & Pattie Perez ( <i>Sr. WC Claim Rep, AMERIND</i> )
Technology <i>North Coast A (Level 4)</i>	<b>Recovering from a Cyber Attack</b> Presenters: Arthur McConnachie ( <i>IT Manager, AMERIND</i> ) & Julie Pecos ( <i>Systems Administrator, AMERIND</i> )
Tribal Development <i>Summit E (Level 4)</i>	<b>Panel: A Breakthroughs for Insurance Options for Billion-Dollar Gaming Operations</b> Moderator: Ryan Bradley ( <i>Sr. Sales Executive, USI Insurance Services</i> ) Presenters: Karl Hennessy ( <i>CEO, McGill Partners</i> ) & Will Nichols ( <i>Partner, McGill Partners</i> )

#### 2:30 p.m. - 2:45 p.m. PM Snack Break Summit A-D (Level 4)

#### 2:45 p.m. - 4:00 p.m. Breakout Sessions - Block 7

##### Session Track

##### Session Title

Human Resources <i>Grand Hall C (Level 2)</i>	<b>Workers' Compensation - Covered or Not Covered?</b> Presenter: Mike Melchior ( <i>WC Claims Manager, AMERIND</i> )
Leadership <i>Grand Hall B (Level 2)</i>	<b>Executive Roundtable - Questions We Should Be Asking Our Brokers: What Limits Are Necessary?</b> Presenters: Derek Valdo ( <i>CEO</i> ), Robert Dahl ( <i>COO</i> ) & Sheryl Sattler ( <i>CFO</i> ) AMERIND
Legal <i>Grand Hall A (Level 2)</i>	<b>Toilets to Tornados, Residences to Resorts, and the Burning Question, What Happens When a Loss Occurs?</b> Presenters: Laura Sedivy ( <i>Sr. National Sales Manager, Sedgewick/EFI</i> ), Matthew Rodda ( <i>Sr. VP, EFI Global</i> ) & Michael Connor ( <i>AVP, Senior Principal Engineer</i> )
Risk Management <i>North Coast A (Level 4)</i>	<b>Active Shooter</b> Presenter: Santiago Morales ( <i>Risk Control Consultant, AMERIND</i> )
Technology <i>Summit E (Level 4)</i>	<b>Panel: Minimize Your Cyber Risk</b> Moderator: Felix McGowan ( <i>Director, AMERIND Critical Infrastructure</i> ) Presenters: Arthur McConnachie ( <i>IT Manager, AMERIND</i> ), Susan Doucette ( <i>Tokio Marine HCC</i> ), Todd Albright ( <i>Broker, Gallagher</i> ) & Dan Kain ( <i>Business Executive, Puyallup Tribe</i> )

#### 4:00 p.m - 4:30 p.m. Wrap-Up Mixer Summit A-D (Level 4)

Join us for cocktails, hors d'oeuvres, and cash prize drawings!