

TRIBAL RISK & INSURANCE CONVENING

NOVEMBER 6-7, 2024 | NASHVILLE, TN



Embracing Resilience & Navigating Change Agenda

Subject to Change - Updated 09.30.24

Tuesday - November 5, 2024

Time	Event
9:00 am - 5:00 pm	Attendee Registration Open - Summit Foyer
12:00 pm - 5:00 pm	Exhibitor & Artisan Move-In - Summit A-D

Wednesday - November 6, 2024

Time	Event
7:00 am - 5:00 pm	Attendee Registration Opens - Summit Foyer
7:30 am - 9:00 am	Networking Breakfast - Grand Hall A-C
8:00 am - 5:00 pm	Exhibitor Hall Open - Summit A-D
9:00 am - 11:30 am	General Session - Grand Hall D-E
11:30 am - 1:00 pm	Lunch (On Your Own)
1:00 pm - 2:00 pm	Breakout Sessions - Block 1
Session Tracks	Session Title
Finance <i>Railhead</i>	Finding Opportunities in Alternative Investments Presenter: John Ulrich (<i>President, Ulrich Investment Consultants</i>)
HR <i>Brickyard AB</i>	Disaster Preparedness Presenter: Monte Fronk (<i>Tribal Public Safety Responder, Mille Lacs Band of Ojibwe</i>)
Leadership <i>North Coast B</i>	Experience Isn't Everything: Determining Employment Suitability Presenter: Michele Justice (<i>President, Personnel Security Consultants</i>)
Risk Management <i>Interchange</i>	Insights Across the Insurance Climate Cycle Presenter: Derek Wortman (<i>Managing Director, Guy Carpenter</i>)
Tribal Development <i>North Coast A</i>	Federal Grant Opportunities for Tribes Presenter: Monica Braine (<i>Project Specialist, AMERIND Critical Infrastructure</i>)
2:15 pm - 3:15 pm	Breakout Sessions - Block 2
Session Tracks	Session Title
HR <i>North Coast B</i>	Futureproofing Your Organization Through Employee Development Presenter: Tal Moore (<i>Director of Development, NNAHRA Foundation</i>)

Wednesday - November 6, 2024 (cont.)

Time	Event
Leadership <i>Brickyard</i>	Implementing Emergency Action Plans in our Tribal Communities Presenters: Nicholas Schneider (<i>Risk Control Manager, AMERIND</i>) & Austin Dingledine (<i>Risk Control Consultant, AMERIND</i>), Santiago Morales (<i>Risk Control Consultant, AMERIND</i>)
Risk Management <i>Railhead</i>	Making an IMPACT after Disaster Strikes Presenters: Scott McCloskey (<i>CEO, SUREEDGE</i>) & Timothy Burns (<i>President, SUREEDGE</i>)
Technology <i>Interchange</i>	Planning Your Nation's Digital Equity Future: Strategies and Funding Presenter: Davida Delmar (<i>Digital Inclusion Manager, AMERIND Critical Infrastructure</i>)
Tribal Development <i>North Coast A</i>	Leveraging Commercial Insurance for Tribal Citizens Presenters: Edgar Duran (<i>CEO, Duran Insurance</i>) & Derek Valdo (<i>CEO, AMERIND</i>)
3:30 pm - 4:30 pm	Breakout Session - Block 3
Session Track	Session Title
Finance <i>Railhead</i>	How Insurance Companies Remain Sustainable Presenter: James Davis (<i>Audit Senior Manager, Larson & Company PC</i>)
Human Resources <i>Brickyard</i>	Jump Into the World of Workers' Compensation Investigations Presenter: Pattie Perez (<i>Senior Workers' Compensation Claim Rep, AMERIND</i>)
Legal <i>North Coast B</i>	Coverage Opinions: Insights Beyond Policy Language Presenter: Thomas Diaz (<i>Liskow & Lewis</i>)
Risk Management <i>North Coast A</i>	Unusual Insurance Claims and Their Resolutions Presenter: Tom Keffer (<i>President, Claimplus/Service247/PARS</i>)
Tribal Development <i>Summit E</i>	Energy Independence (Panel) Moderator: Felix McGowan (<i>Director, AMERIND Critical Infrastructure</i>) Presenters: OE Solar, NeeMeePuu Energy
4:30 pm - 6:00 pm	AMERIND Regional Caucus Meetings: Region 1 - Rail Head Region 2 - Rail Yard C Region 3 - Rail Yard A Region 4 - Rail Yard B Region 5 - Rail Yard A Region 6 - North Coast B Region 7 - North Coast A Region 8 - Platform B Region 9 - Platform C
6:30 pm - 9:30 pm	Welcome Reception - Ole Red Nashville <i>300 Broadway Nashville, TN 37201</i>

Thursday - November 7, 2024

Time

Event

- 7:00 am - 12:00 pm** Attendee Registration Open - Summit Foyer
- 7:30 am - 9:00 am** Networking Breakfast - Grand Hall A-C
- 8:00 am - 5:00 pm** Exhibitor Hall Open - Summit A-D
- 9:00 am - 11:30 am** AMERIND Member Business Meeting - Grand Hall D-E

9:00 am - 10:15 am Breakout Sessions - Block 4

Session Tracks

Session Title

- Finance**
Brickyard **Accounting and Finance for Non-Accounting Professionals**
Presenter: Joe Diehl (*Managing Director, Diehl & Co. LLC*)
- Human Resources**
Railhead **Workplace Violence and Harassment - A Connection**
Presenter: Tim Chace (*Senior Risk Consultant, Gallagher*)
- Leadership**
Interchange **Commercial Fleet Maintenance and Management**
Presenter: Jay Mathiason (*Underwriter, Berkley Risk*) & Michael Neff (*Risk Control Consultant, Berkley Risk*)
- Risk Management**
North Coast A **How Does Business Income Work?**
Presenter: Tom Keffer (*President, Claimplus/Service 247/PARS*)
- Technology**
North Coast B **Cyber Security & Risk Management Best Practices**
Presenter: Susan Doucette (*Director of Underwriting, Tokio Marine HCC*)

10:30 am - 11:45 am Breakout Sessions - Block 5

Session Track

Session Title

- Finance**
North Coast B **Inflation in Today's Economy - Reinsurance**
Presenter: Derek Wortman (*Managing Director, Guy Carpenter*)
- Human Resources**
Railhead **OSHA Top 10 Violations in the Workplace**
Presenter: Michael Dwiggin (*Risk Control Specialist, USI*)
- Leadership**
Interchange **The Power of AMERIND**
Presenter: Derek Valdo (*CEO, AMERIND*)
- Risk Management**
Brickyard **The Role of Human Resources in the Risk Management Process**
Presenters: Nicholas Schneider (*Risk Control Manager, AMERIND*) & Austin Dingedine (*Risk Control Consultant, AMERIND*)
- Technology**
North Coast A **The New Face of Fraud: Innovative Schemes and How to Combat Them**
Presenters: Paul Tucker (*Chief Information Security Officer, BOK Financial*) & Corey Ayers (*VP of Channel Sales, BOK Financial*)

11:45 am - 1:15 pm Lunch (On your Own)

Thursday - November 7, 2024 (cont.)

Time	Event
1:15 pm - 2:30 pm	Breakout Session - Block 6
Session Track	Session Title
Finance <i>Grand Hall A</i>	Current Capital Market Environment and Outlook Presenter: Carl Chang (<i>CEO, Kairos Investment Management</i>)
HR <i>Grand Hall B</i>	Killing Me (and my budget) Softly - Pharmacy Mismanagement Presenter: Brandon Crosby (<i>VP, Marsh McLennan Agency</i>)
Risk Management <i>Grand Hall C</i>	The Wild and Wacky World of Workers' Compensation Presenters: Mike Melchior (<i>WC Claims Manager, AMERIND</i>) & Pattie Perez (<i>Sr. WC Claim Rep, AMERIND</i>)
Technology <i>North Coast A</i>	Recovering from a Cyber Attack Presenters: Arthur McConnachie (<i>IT Manager, AMERIND</i>) & Julie Pecos (<i>Systems Administrator, AMERIND</i>)
Tribal Development <i>Summit E</i>	A Breakthrough for Insurance Options for Billion Dollar Gaming Operations (Panel) Moderator: Ryan Bradley (<i>Sr. Sales Executive, USI Insurance Services</i>) Presenters: Karl Hennessy (<i>CEO, McGill Partners</i>) & Will Nichols (<i>Partner, McGill Partners</i>)
2:45 pm - 4:00 pm	Breakout Session - Block 7
Session Track	Session Title
Human Resources <i>Grand Hall C</i>	Workers' Compensation - Covered or Not Covered? Presenter: Mike Melchior (<i>WC Claims Manager, AMERIND</i>)
Leadership <i>Grand Hall B</i>	Executive Roundtable - Questions We Should Be Asking Our Brokers; What Limits Are Necessary? Presenters: Derek Valdo (<i>CEO</i>), Robert Dahl (<i>COO</i>), Sheryl Sattler (<i>CFO</i>) <i>AMERIND</i>
Legal <i>Grand Hall A</i>	Toilets to Tornados, Residences to Resorts, and the Burning Question, What Happens When a Loss Occurs? Presenters: Laura Sedivy (<i>Sr. National Sales Manager, Sedgewick/EFI</i>) & Matthew Rodda (<i>Sr. VP, EFI Global</i>)
Risk Management <i>North Coast A</i>	Active Shooter Presenter: Santiago Morales (<i>Risk Control Consultant, AMERIND</i>)
Technology <i>Summit E</i>	Minimize Your Cyber Risk (Panel) Moderator: Felix McGowan (<i>Director, AMERIND Critical Infrastructure</i>) Presenters: Arthur McConnachie (<i>IT Manager, AMERIND</i>), Susan Doucette (<i>Tokio Marine HCC</i>), Todd Albright (<i>Broker, Gallagher</i>), Dan Kain (<i>Business Executive, Puyallup Tribe</i>)